



THE COSMOS CO-OP. BANK LTD.



(Multistate Scheduled Bank)

'Cosmos Tower', Plot No. 6, ICS Colony, University Road, Ganeshkhind, Shivajinagar, Pune - 411007.
Ph.: 020-67086111 to 120 | Email: dematcell@cosmosbank.in | www.cosmosbank.com

Depository Service Cell
DP ID : 28200

FORM FOR NOMINATION

(to be filled in by individual applying singly or jointly)

| | | | |
|---|--|--|--|
| Client ID | <input type="text"/> | Date | <input type="text"/> |
| <input type="checkbox"/> I/We wish to make a nomination. [As per details given below]. | | | |
| Nomination Details | | | |
| I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death. | | | |
| Nomination can be made upto three nominees in the account. | Details of 1st Nominee | Details of 2nd Nominee | Details of 3rd Nominee |
| 1 Name of the nominee(s) (Mr./Ms.) | | | |
| 2 Share of each Nominee | Equally <input type="checkbox"/> <small>(if not equal, please specify percentage)</small> | % | % |
| Any odd lot after division shall be transferred to the first nominee mentioned in the form. | | | |
| 3 Relationship with the Applicant (if any) | | | |
| 4 Address of Nominee(s) | | | |
| PIN Code | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 5 Mobile/Tel. No. of Nominee(s) | | | |
| 6 Email ID of Nominee(s) | | | |
| 7 Nominee Identification details [Please tick any one of following and provide details of same] | | | |
| | 1st | 2nd | 3rd |
| Photograph & Signature | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| PAN | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Aadhar | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Saving Bank Account No. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Proof of Identity | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Demat Account ID | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | Photograph of Nominee (Please sign across the Photograph) | Photograph of Nominee (Please sign across the Photograph) | Photograph of Nominee (Please sign across the Photograph) |
| | Signature of Nominee | Signature of Nominee | Signature of Nominee |

Code No. 7056 / 200 Nos. / 02-2023



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Depository Service Cell

ISO 9001 : 2015 Certified

DPID : 28200

Acknowledgement

Client ID

I Received the Nomination form from Mr./Ms. _____
as the sole / first holder alongwith _____
and _____ as the second and third holder respectively for opening of a
depository account. Please quote the DP ID & Client ID allotted to you in all your future correspondence.

Date :

Sr. Nos. 8-14 should be filled only if nominee(s) is/are minor :

| Nomination can be made upto three nominees in the account. | | | | Details of 1 st Nominee | Details of 2 nd Nominee | Details of 3 rd Nominee |
|---|--------------------------|--------------------------|--------------------------|--|--|--|
| 8 Date of Birth (in case of minor nominee(s)) | | | | | | |
| 9 Name of Guardian (Mr./Ms) (in case of minor nominee(s)) | | | | | | |
| 10 Address of Guardian(s) | | | | | | |
| PIN Code | | | | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 11 Mobile/Tel. No. of Guardian(s) | | | | | | |
| 12 Email ID of Guardian(s) | | | | | | |
| 13 Relationship of Guardian with nominee | | | | | | |
| 14 Nominee Identification details [Please tick any one of following and provide details of same] | | | | | | |
| | 1st | 2nd | 3rd | <div style="border: 1px solid black; padding: 10px; text-align: center;"> Photograph of Guardian (Please sign across the Photograph) </div> <hr/> Signature of Guardian | <div style="border: 1px solid black; padding: 10px; text-align: center;"> Photograph of Guardian (Please sign across the Photograph) </div> <hr/> Signature of Guardian | <div style="border: 1px solid black; padding: 10px; text-align: center;"> Photograph of Guardian (Please sign across the Photograph) </div> <hr/> Signature of Guardian |
| Photograph & Signature | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| PAN | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Aadhar | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Saving Bank Account No. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Proof of Identity | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Demat Account ID | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | |

| | Name(s) of Holder(s) | Signature(s) of Holder(s) |
|-----------------------------|----------------------|---------------------------|
| Sole/First Holder (Mr./Ms.) | | |
| Second Holder (Mr./Ms.) | | |
| Third Holder (Mr./Ms.) | | |

Signature of Witness alongwith name and address is required, if the account holder(s) affixes thumb impression instead of Signature

| Name of the Witness | Address | Signature of witness |
|---------------------|---------|---------------------------|
| | | |
| | | Date <input type="text"/> |

Notes:

- The nomination can be made only by individuals holding beneficiary owner accounts on their own behalf singly or jointly. Non-individuals including society, trust, body corporate and partnership firm, Karta of Hindu Undivided Family, holder of power of attorney cannot nominate. If the account is held jointly, all joint holders will sign the nomination form.
- A minor can be nominated. In that event, the name and address of the Guardian of the minor nominee shall be provided by the beneficial owner.
- The Nominee(s) shall not be a trust, society, body corporate, partnership firm, karta of Hindu undivided Family or a power of Attorney holder. A non-resident Indian can be a Nominee, subject to the exchange controls in force from time to time.
- Nomination in respect of the beneficiary owner account stands rescinded upon closure of the beneficiary owner account. Similarly, the nomination in respect of the securities shall stand terminated upon transfer of the securities.
- Transfer of securities in favor of a Nominee(s) shall be valid discharge by the depository and the Participant against the legal heir.
- The Cancellation of nomination can be made by individuals only holding beneficiary owner accounts on their own behalf singly or jointly by the same person who made the original nomination. Non-individuals including society, trust, body corporate and partnership firm, Karta of Hindu Undivided Family, holder of power of attorney cannot cancel the nomination. If the beneficiary owner account is held jointly, all joint holders will sign the cancellation form.
- On cancellation of the nomination, the nomination shall stand rescinded and the depository shall not be under any obligation to transfer the securities in favor of the Nominee(s).
- Nomination can be made up to hundred percent. In the event of the beneficiary owner not indicating any percentage of allocation / share for each of the nominees, the default option shall be to settle the claims equally amongst all the nominees.
- On request of Substitution of existing nominees by the beneficial owner, the earlier nomination shall stand rescinded. Hence, details of nominees as mentioned in the form at the time of substitution will be considered. Therefore, please mention the complete details of all the nominees.
- Copy of any proof of identity must be accompanied by original for verification or duly attested by any entity authorised for attesting the documents as per provided in Annexure D.
- Saving bank account details shall only be considered if the account is maintained with the same participant.
- DP ID and client ID shall be provided where demat details is required to be provided.