# THE COSMOS CO-OP. BANK LTD.

**NSDL** Technology, Trust & Reach

(Multistate Scheduled Bank)

'Cosmos Tower', 1st Floor, Plot No. 6, ICS Colony, University Road, Ganeshkhind, Shivajinagar, Pune - 411 007.

Phone No. : 020-67086111 - 86120 | E-mail : dematcell@cosmosbank.in

## Depository Service Cell
### DP ID : IN301098
## FORM FOR NOMINATION
(to be filled in by individual applying singly or jointly)

Client ID ☐☐☐☐☐☐☐☐  Date ☐D ☐D ☐M ☐M ☐Y ☐Y ☐Y ☐Y

☐ I / We wish to make a nomination. (As per details given below)

**Nomination Details**

I / We wish to make a nomination and do hereby nominate the following person(s) who shall receive all Assets held in My / Our A/c in the event of my / our death.

| Nomination can be made upto three nominees in the account. | | Details of 1st Nominee | Details of 2nd Nominee | Details of 3rd Nominee |
|---|---|---|---|---|
| 1. Name of the nominee(s) (Mr. / Ms.) | | | | |
| 2. Share of each Nominee | Equally ☐ (If not equally, please specify percentage) | % | % | % |
| | | Any odd lot after division shall to transferred to the first nominee mentioned in the form. | | |
| 3. Relationship with the Applicant (If any) | | | | |
| 4. Address of Nominees(s) | | | | |
| PIN code | | ☐☐☐☐☐☐ | ☐☐☐☐☐☐ | ☐☐☐☐☐☐ |
| 5. Mobile / Tel. No. of nominee(s) | | | | |
| 6. Email Id of nominees(s) | | | | |
| 7. Nominee Identification details- (Please tick any one of the following and provide details of same) ☐ Photograph & Signature ☐ PAN  ☐ Aadhaar ☐ Saving Bank Account No. ☐ Proof of Identify ☐ Demat Account ID | | Photo of Nominee (Please sign across the Photograph) _____ Signature of Nominee | Photo of Nominee (Please sign across the Photograph) _____ Signature of Nominee | Photo of Nominee (Please sign across the Photograph) _____ Signature of Nominee |

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Depository Service Cell      ISO 9001 : 2015 Certified      DPID : IN301098

**Acknowledgement**      Client ID ☐☐☐☐☐☐☐☐

Received the Nomination form from Mr. / Ms. _____

as the sole / first holder alongwith_____

and _____ as the second and third holder respectively.

Date : ☐D ☐D ☐M ☐M ☐Y ☐Y ☐Y ☐Y

Seal & Signature DP

Sr. Nos. 8-14 should be filled only if nominee(s) is a minor.

| Nomination can be made upto three nominees in the account. | Details of 1st Nominee | Details of 2nd Nominee | Details of 3rd Nominee |
|---|---|---|---|
| 8. Date of Birth [In case of minor nominee(s)] | | | |
| 9. Name of Guardian (Mr./Ms) [in case of minor nominees(s)] | | | |
| 10 Address of Guardian(s) | | | |
| PIN code | ☐☐☐☐☐☐ | ☐☐☐☐☐☐ | ☐☐☐☐☐☐ |
| 11. Mobile/Tele. No. of Guardian | | | |
| 12. Email ID of Guardian | | | |
| 13. Relationship of Guardian with nominee | | | |
| 14. Guardian Identification details- (Please tick any one of the following and provide details of same) ☐ Photograph & Signature ☐ PAN ☐ Aadhaar ☐ Saving Bank Account No. ☐ Proof of Identify ☐ Demat Account ID | Photo of Guardian (Please sign across the Photograph) _____ Signature of Guardian | Photo of Guardian (Please sign across the Photograph) _____ Signature of Guardian | Photo of Guardian (Please sign across the Photograph) _____ Signature of Guardian |

| Name(s) of holder(s) | | Signature(s) of holder |
|---|---|---|
| Sole / First Holder / Guardian | | |
| Second Holder (Mr./ Ms.) | | |
| Third Holder(Mr. / Ms.) | | |

Signature of witness alongwith name and address are required, if the Account holder affixes the thumb impression instead of Signature.

## Signature of Witness for Nomination

| Name of the Witness | Address | Signature of witness |
|---|---|---|
| | | |
| | | Date D D M M Y Y Y Y |

Notes :
1. The nomination can be made only by individuals holding beneficiary owner accounts on their own behalf singly or jointly. Non-individuals including society, trust, bodycorporate and partnership firm, Karta of Hindu Undivided Family, holder of power of attarney cannot nominate. If the account is held jointly, all joint holders will sign the nomination form.
2. A minor can be nominated. In that event, the name and address of the Guardian of the minor nominee shall be provided by the beneficial owner.
3. The Nominee(s) shall not be a trust, society, body corporate, partnership firm, karta of Hindu undivided Family or a power of Attarney holder. A non-resident Indian can be a Nominee, subject to the exchange controls in force from time to time.
4. Nomination is respect of the beneficiary owner account stands rescinded upon closure of the beneficiary owner account. Similarly, the nomination in respect of the securities shall stand terminated upon transfer of the securities.
5. Transfer of securities in favour of a Nominee(s) shall be valid discharge by the depository and the Participant against the legal heir.
6. The Cancellation of nomination can be made by individuals only holding beneficiary owner accounts on their own behalf singly or jointly by the same person who made the original nomination. Non-individuals including society, trust, body corporate and partnership firm, Karta of Hundu Undivided Family, holder of power of attorney cannot cancel the nomination. If the beneficiary owner account is held jointly, all joint holders will sign the cancellation form.
7. On cancellation of the nomination, the nomination shall stand rescinded and the depository shall not be under any obligation to transfer the securities in favour of the Nominee(s).
8. Nomination can be made upto hundred percent. In the event of the beneficiary owner not indicating any percentage of allocation / share for each of the nominees, the default option shall be to settle the claims equally amongst all the nominees.
9. On request of Substitution of existing nominees by the beneficial owner, the earlier nomination shall stand rescinded. Hence, details of nominees as mentioned in the form at the time of substitution will be considered. Therefore, please mention the complete details of all the nominees.
10. Copy of any proof of identity must be accompanied by original for verification or duly attested by any entity authorised for attesting the documents as per provided in Annexure D.
11. Saving bank account details shall only be considered if the account is maintained with the same participant.
12. DP ID and client ID shall be provided where demat details is required to be provided.